

# Sir Edmund Walker Society

## Appleby College Legacy Gift Information Form



Your Name(s) \_\_\_\_\_

Thank you for choosing to remember Appleby College in your estate plans.

To help us respect your wishes, please complete this form. Upon completion you may scan and email it to [avannostrand@appleby.on.ca](mailto:avannostrand@appleby.on.ca) or mail it to Advancement Department, Appleby College 540 Lakeshore Rd. W., Oakville, ON L6K 3P1.

Yes, I/we have remembered Appleby College with an estate gift.

The nature of my/our gift is:

- Bequest by will
- Life insurance
- Gift annuity or Charitable Remainder Trust (CRT)
- Other \_\_\_\_\_

My/our future gift is to benefit:

- Student Financial Assistance
- Academics
- Athletics
- Employee Recognition
- Arts
- Boarding Life
- Area of greatest need
- Outdoor & Global Education
- Wellbeing

Other \_\_\_\_\_

To encourage others to consider such a gift, I/we agree to have my/our name(s) listed as (a) legacy donor. The nature and amount of my/our gift will remain confidential

My/our name(s) should appear as: \_\_\_\_\_

I/we wish to remain anonymous during my/our lifetime.

I/we would be pleased to be part of the Sir Edmund Walker Society Membership.

If you feel comfortable, please tell us a little more about your legacy gift (i.e. set amount, any designation, copy of codicil).

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Your signature(s)

Date

Email address \_\_\_\_\_ Phone: \_\_\_\_\_

**Appleby College thanks you for your future gift.**

Please return your completed form to: Advancement Department, Attention: Alec van Nostrand '19, Appleby College, 540 Lakeshore Rd. W., Oakville, ON L6K 3P1 or email: [avannostrand@appleby.on.ca](mailto:avannostrand@appleby.on.ca)